

Comparing the Adopters and Non-Adopters of Online Social Networks: A UK perspective.

Abstract

This paper aims to identify, explain and understand the adoption, use and diffusion of OSNs within UK's older population. This was achieved using a quantitative online survey questionnaire. Results from a sample population of 252 participants' revealed that age, gender, education, Internet usage history and usage frequencies are all associated with adoption rates. However, it was also learnt that Internet speed is not associated with adoption and is a factor that requires further investigations. Contributions for academia include application of an empirically tested Model of OSN Adoption (MOSN) that employed previous IS theories; DIT, MATH & DTPB. For policymakers our research recommends that age should be considered when developing and implementing novel and innovative technologies. For industry our study identifies specific factors of consideration for wider penetration of OSNs in UK's population.

Keywords: Online Social Networks, Usage, Diffusion, Adoption, Demographics, UK.

1 Introduction

As novel technologies such as Broadband have emerged and become part of daily life, Internet usage has grown and affected the global behavior of Internet users [1]. Such innovations have led to the development of innovative communication platforms such as, Electronic (e)-mail and Instant Messaging (IM). This ability to use the Internet and associated technologies not only for information seeking, but also communication, has changed the presence of the Internet in peoples' lives. Transformations have occurred in the way that the Internet is used. From a medium for the elite, Internet use has become essential for daily life [2, 3]. ICTs are an array of primarily digital technologies designed to collect, organise, store, process and communicate information [4]. Widely used ICTs include broadband, e-mail and instant messaging. Additionally due to wider adoption and use ICTs are being promoted for economic growth and poverty reducing strategies [5].

These developments have also led to the inception of online user communities, which can contribute significantly to the success of an on-line platform [6]. Such success has paved the way for a second generation of 'open-source, interactive and user controlled online applications', known as Web 2.0 Online Social Networks (OSNs) [7]. OSNs such as Facebook, LinkedIn and Twitter are "applications allowing users to build personal websites accessible to other users for exchange of personal content and communication" [8] The concept of OSNs is described as, "when a computer network connects people, it is a social network. Just as a network is a set of machines connected by a set of cables, a social network is a set of people (or organizations or other social entities) connected by a set of socially meaningful relationships" [9]. The growth and popularity of OSNs has propagated a new world of collaboration and communication [10]. A current example of OSN adoption and growth is the widely known OSN Facebook, which has within 6 years of launch an estimated 8% of the world's population subscribed as members. These numbers amount to 845 million active users and 75 languages across the world [11]. LinkedIn a leading professional OSN currently hosts over 100 million users [12]. Twitter a micro blogging orientated OSN host's 106 million users [13]. It can be seen that based on these three leading OSNs over 1 billion global individuals have adopted and become regular users of OSNs.

Globally, OSN websites are considered to be the most popular online category when ranked by average time spent per Internet user [14]. In Europe, United Kingdom (UK) has seen the largest numbers of OSN adopters and users [15]. For a growing number of Internet users, maintaining an OSN profile page has become a part of their daily activities [16]. Professional use of OSNs as an easy and efficient way to build and maintain offline social networks in an online manner is also emerging in business practice management [17]. Further, governments are also viewing OSNs as an important channel to maintain interaction between online government agencies and citizens; therefore, efforts to leverage web 2.0 initiatives for citizen-to-government interaction are also being made [18]. However, although OSN popularity is assumed to be diverse and widespread, this is not apparent when analysing the age split of UK OSN users. Statistics reveal that younger adults (50 years and below) hold the majority of users while older adults (50+ years) remain the minority adopters of leading OSNs such as Facebook, MySpace and Twitter [19].

Information Systems (IS) research has attempted to explore this issue by identifying younger ICT individuals as 'digital natives' [20]. These are individuals born after the 1980s when social digital technologies were implemented online and have from their early years in life had access to digital networked technologies such as OSNs; therefore they have the skills and abilities to learn how to use them [21]. For these reasons, within this paper, younger adults will be used as a baseline to compare the OSN behavior of older adults.

A note to readers, older adults are defined as internet users 50 years old or above and are also referred to as 'silver surfers' [22]. Whilst penetration and adoption rates of OSNs reveal differences, research of older users is pertinent for the following reasons: (1) Little is still known about the reasons and motivations underlying older adults' adoption or non-adoption of ICTs such as OSNs [23], yet the world's population is viewed to be rapidly ageing with over 60s set to rise to 22% in 2050 [24]. The UK is also anticipated to have an ageing population, which is anticipated sooner than 2050 [25]: 'More than one third of the UK's population will be over 55 by 2025' [26]. (2) Digital technologies can facilitate everyday tasks; thereby enabling disadvantaged demographic groups' users, such as, older adults to remain independent longer. By doing so, information such as, advanced and updated medical advances and technologies information

can be obtained and implemented such that their quality of life can be increased [27].

As the reasons for examining this group of society are critical and gaps in research examining the acceptance of OSNs amongst the older population was scarce, this research team was motivated to conduct research with the aim: *To identify, explain and understand the adoption, use and diffusion of OSNs within the UK population.*

The contributions of this research to academia is viewed to be the development of an understanding of whether Facebook, a popular OSN that is leading to investments from governments such as, the UK is leading to adopters and non-adopters, in groups of society such as, the disadvantaged groups of older adults, lower income groups or the disabled. For industry, Internet Service Providers, OSN providers can determine whether their developed and implemented policies and strategies will lead to success by referring to a research study as this. Policy makers can use research findings to assist developments in internet based government-to-citizen communication and drive digital inclusion for older adults, in efforts to reduce the digital divide in the UK.

To inform readers a structure of this paper is provided: First an introduction and overview of the research issue is provided leading to research aims. The following section provides a review of OSN and digital divide: young & old literature. The preceding two sections present the theoretical background and development of the proposed theoretical conceptual framework. The research methodology is then described. Analysis and model testing with findings of this research pertaining to OSN adoption, OSN diffusion and OSN diffusion for both older and younger individuals is then presented and comparatively explained, followed with discussion. The final section provides conclusions, implications, limitations and future directions.

2 Literature Review

2.1 Online Social Networks

When Facebook and MySpace were generally examined, gender and personality were revealed to be predictors of OSN behavior. Further, gender and personality were related to both participants' reasons for using OSNs and their usage and participation in OSN socializing [28]. When comparing and contrasting real world social networks with those of OSNs, a reason for adopting a new technology is strongly influenced by the actions of the connected

others within the online social group [29]. Very closely related to the theoretical foundations and aims of this research previous research [30] utilized MATH theory to comparatively analyze *internet* adoption within three different age groups (39 and below, 40–59 and 60+). Results proved that MATH is of great value when predicting usage intention among all age groups, especially among the elderly (60 years and older). Other research [31] also examined the adopters and non-adopters of OSNs using MATH [32] and found the model being suitable for examining elderly people. Further, hedonic outcomes (fun) bearing no impact on OSN use intention [33]. Currently information uploaded to Facebook may be traded for commercial value, but if there was a fee imposed to users to protect their personal information, [34] found that 48.1 % of participants are not willing to pay a single euro; therefore, valuing their personal information at zero.

2.1 The Digital Divide: Young & Old

Differences between users can be associated with the digital divide that has been conceptualized as operating on three levels [35]. This research subscribes to the third level: 1) The global divide refers to the divergence of internet access between industrialized and developing countries; 2) The social divide concerns the gap between information rich and information poor in each nation; 3) The democratic divide signifies the difference between those who do, and those who do not, use the panoply of digital resources to engage, mobilise, and participate in public life. A basic strategy for overcoming the digital divide has been to provide physical access to computers; but, as [36] clarifies, there are additionally three further aspects with regard to resources: Digital resources (material made available online); Human resources (in particular literacy and education) and Social resources (the community, institutional and societal structures that support access to IT). The aspects that [37] identified as important also formed the basis of this research when considering the adoption and usage of OSNs within older individuals. Younger adults use of OSNs has also been investigated [38] where results showed that Facebook was routinely used, on average, for 30 minutes a day, primarily for social interaction with offline established friends. Although generally, [39] determined relationship quality, individual's support through OSNs, suggest that Facebook is facilitating valuable exchanges among its users. [40] Investigated age differences and similarities in the usage of OSN website MySpace, where findings showed teenagers

using music and video on their profile pages more than older individuals, with teenage girls receiving more comments on their profile pages than any other participating age group. It has also been cited that non-technical adoption factors are fundamental when encouraging older adults and their interaction behaviors [41]. E-government is also employing technology and a study by [42] on senior citizens in terms of digital divide and e-government technology use suggested that concerns regarding service complexity, data security, and costs were deterrents of e-government service use. Digital divides are evident with technology, but [43] adopted a diverse perspective and suggested that a social capital divide emerges when using OSNs such as, MySpace. Comparatively, [44] found that participants were not interested in computer usage, especially when compared with other pastimes and activities that they were participating in.

3 Theoretical Foundations

To examine OSN adoption, use and diffusion, a theoretical conceptual model, the Model of Older Online Social Networking (MOSN) was formed. For this, the foundations were drawn from Technology Acceptance Model (TAM) [45], Diffusion of Innovations Theory (DoI) [46], Model of Adoption of Technology in Households (MATH) [47], Theory of Planned Behavior (TPB) [48], Theory of Reasoned Action (TRA) and Unified Theory of Acceptance and Use of Technology (UTAUT) [49]. These models were selected as they allow perspectives required to conduct such a study to be provided. For instance, attitudes, influences from friends and family, or other external parties such as, internet service providers, whether the new technologies or innovation, which Facebook is viewed as, is better than preceding technologies such as, e-mail or text messages and how individuals overcome encountered challenges when applying and using the new technologies.

5 Research Approach

Consideration of available resources such as time, logistics, manpower and an increased probability of obtaining a substantial sample size led to data collection in the form of an online survey questionnaire. Guided by [59] who suggested principles for questionnaire, this study's questionnaire comprised of three sections: (1) demographics (2) Internet Usage (3) OSN usage, totaling 39 items. For path analysis, the adapted construct measures utilized 5-point Likert scales (1:disagree > 5:agree) in order to procure data to test influences of the nine MOSN constructs on the

dependent variable OSN usage. To gather a substantial number of participants, snowball sampling was pursued that involved daily and routine distribution (blog posting) of an introduction e-letter and survey-link on SurveyMonkey.com requesting the co-operation of all ages (18+), including OSN non-users. The survey was conducted for 2 months (March 24th 2012 – May 24th 2012). The principal researcher initially began with 35 self-selected OSN accounts (Facebook, Twitter, LinkedIn & MySpace) belonging to members residing in the sampling frame. This eventually led to 271 responses of which 19 responses were incomplete; thereby resulting in a final total of 252 responses.

Within this data set 50.4% were males and 49.6% female. Age ranges included; 18 – 30 (27%) 31-40 (15.1%) 41 –50 (4%) 51-65 (27.4%) 66-80 (21.8%). 42.8% of participants held undergraduate and/or postgraduate university degrees. The majority of participants were of white British origin (71%) with the remaining 29% being Asian/British, mixed background or of another white background. Of the 252 participants (including 20 non-internet users) 142 were OSN users and 110 non-OSN users. 128 participants were of age ranges 18-50 years (forming the younger data set), 124 were 51 years and above (forming the older data set).

The sampling frame comprised residents from UK's London, Southeast and east of England. These areas were specifically selected due to their current economic contributions to economic growth in the UK. The south east of England is the second largest economic contributor among regions of England and UK countries and is responsible for nearly 15% of the UK's Gross Value Added (GVA) [60]. The East of England has the highest employment rate of any English region or country of the UK. Gross household income per head in Hertfordshire is the fourth highest in England [61]. London is by far the largest contributor to the economy within the English regions and countries of the UK. It makes its greatest contribution from financial and insurance activities [62].

6.2 Pretest

Pretesting is generally agreed to be an indispensable stage in development of survey questionnaires [65]. [66] found that on average the expert panel pretest method was most productive in the number of problems identified within a survey instrument and was also pursued by this study. The expert panel consisted of 20 diverse experts: 3 academic researchers, 3 researchers from industry, 3

industry professionals, 3 medical professionals and 8 academic graduates. Each expert was asked to complete the online questionnaire and provide feedback based on a set of criteria (misinterpretation, intrusiveness, clarity and appropriateness of answer format). The pretest resulted in rewording of nine survey items to remove misinterpretation and improve clarity.

7 Data Analysis and Findings

Recognizing the potentials of OSN for internet use, which in turn could lead to economic growth, governments such as, the UK has begun to make investments (£100,000) [67]. Using the theoretical framework findings and analysis were acquired that provided demographic patterns in terms of adopters and non-adopters. By doing so, an extension to previous broadband studies such as, [68] that examined broadband adopters and non-adopters was possible.

A common pattern in terms of technology adoption is the gender bias [69];[70]. This study also attempted to determine whether the proportion of respondents adopting OSN is associated with gender (see Table 1). The Chi-square test confirmed ($\chi^2(1, N = 252) = 7.03, p = 0.008$) this assumption. Table 1 illustrates that there are fewer female adopters, but in the non-adoption data, there were more females.

Table 1. Proportion of Adopters and Gender

| Gender | Adopter | Non-Adopter |
|--------|----------|-------------|
| Male | 82 (65%) | 45 (35%) |
| Female | 60 (48%) | 65 (52%) |

The frequency of Internet use and OSN adoption was also investigated (see OSN are reliant on the ICT infrastructure, namely broadband that this study made an assumption of. The ICT experience is usually associated with new ICT adoption as well [74] We considered Internet usage history as a proxy variable for experience (Table 3), and expected some level of association between usage history and adopter status.

Table 2). It was anticipated that Internet use frequency increases with OSN usage that the Chi-square test also confirmed ($\chi^2(2, N = 232) = 51.85, p < 0.0001$). While the Chi-square test only analyzes the association between variables, a literature review also revealed that Internet use levels and OSN-related activities are linked, with addiction particularly evident in younger age groups [71]; [72]; [73]. Indeed, in the 18-30 years old adopter group, 58% spent more than 2

hours on the Internet. This category steadily decreased to 42%, 32%, 13%, 12% and 7% in the 31-40, 41-50, 51-60, 61-70, 71-80 age groups, respectively. This suggests that a divide in terms of OSN use and age-groups does exist.

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Table 2. Internet Use Frequency

| Internet Use Frequency | Adopter | Non Adopter |
|------------------------|----------|-------------|
| No Internet use | 0 (0%) | 20 (100%) |
| Once a month | 0 (0%) | 0 (0%) |
| Once a week | 9 (21%) | 34 (79%) |
| Daily, more than 2 hrs | 65 (88%) | 9 (12%) |
| Daily, less than 2 hrs | 70 (61%) | 45 (39%) |

The Chi-square test accordingly rejected the null hypothesis, but the results were statistically significant ($\chi^2(5, N = 233) = 12.35, p = 0.03$).

Table 3. Internet Usage History

| Internet Usage History | Adopter | Non Adopter |
|------------------------|----------|-------------|
| Non-user | 0 (0%) | 19 (100%) |
| Less than 1 yr | 7 (78%) | 2 (22%) |
| 1-2yrs | 17 (77%) | 5 (23%) |
| 2-4 yrs | 18 (47%) | 20 (53%) |
| 4-6 yrs | 40 (54%) | 34 (46%) |
| 6-8 yrs | 25 (61%) | 16 (39%) |
| more than 8 yrs | 37 (76%) | 12 (24%) |

Bandwidth may be an issue for dialup or ISDN users, particularly in case of graphics-heavy applications (e.g. online photo albums). However, with the current relatively high bandwidth levels available to the majority of our respondents (67% had above 20 Mbps), we did not expect bandwidth levels to be strongly associated with the adoption rates (see Table 4). The Chi-square test confirms that bandwidth levels are not associated with adoptions levels ($\chi^2(4, N = 147) = 3.51, p = 0.47$). Table 4 reveals a large percentage (47%) of adopters

not being aware of the provided speeds; thus supporting the statistical inferences.

Previous research studies have also considered education levels for ICT, namely broadband, that is the platform providing OSN [75]. We also considered different education levels and types.

Table 4. Internet Connection Bandwidth

| Internet Bandwidth | Adopter | Non Adopters |
|--------------------|----------|--------------|
| Non-user | 0 (0%) | 20 (100%) |
| 4-6 Mbps | 2 (67%) | 1 (33%) |
| 5-9 Mbps | 6 (100%) | 0 (0%) |
| 10-14 Mbps | 5 (71%) | 2 (29%) |
| Up to 20 Mbps | 22 (67%) | 11 (33%) |
| Above 20 Mbps | 62 (63%) | 36 (37%) |
| Do not know | 47 (55%) | 38 (45%) |

For this data on degree and vocational types of education qualifications were sought. Also included were school level qualifications (GCSE and A level) data (Table 5). The Chi-square test rejected the null hypothesis ($\chi^2 (2, N = 252) = 6.21, p = 0.045$) and suggested a relationship between adoption and education levels, although the p value is very close to the 0.05 limit. Table 5 shows that higher degree levels individuals are the larger numbers of adopters, whilst the vocational level individuals ranked higher in the non-adopters categories.

Table 5. Education Level and Type

| Education Type | Adopter | Non Adopter |
|----------------|----------|-------------|
| Degree | 70 (65%) | 38 (35%) |
| School | 36 (54%) | 31 (46%) |
| Vocational | 36 (47%) | 41 (53%) |

Age is also considered a typical factor when considering adoption and use [76]. It is usually expected that younger age-groups generally adopt OSNs more readily than older ones, which our analysis also revealed. From the data in Table 6, the Chi-square test results revealed a significant p and $\chi^2 (5, N = 252) = 93.98, p < 0.0001$ that showed that younger users adopted OSN (63) more than older ones users (from 50 years, 36).

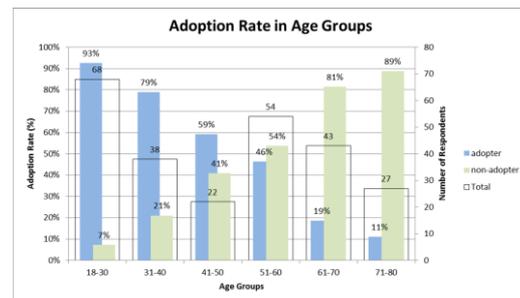
Table 6. Age and OSN Adoption

| Age | Adopter | Non Adopter |
|-------|----------|-------------|
| 18-30 | 63 (93%) | 5 (7%) |
| 31-40 | 30 (79%) | 8 (21%) |
| 41-50 | 13 (59%) | 9 (41%) |
| 51-60 | 25 (46%) | 29 (54%) |

| | | |
|-------|---------|----------|
| 61-70 | 8 (19%) | 35 (81%) |
| 71-80 | 3 (11%) | 24 (89%) |

We are aware that our respondent numbers are not evenly spread along the age groups; hence the actual number of respondents and the percentages of adopters and non-adopters are illustrated in Figure 1. Without any statistical analysis, it can be noted that in the younger age groups (18-30) adoption is overwhelming at an adoption rate of 93%. The USA has also indicated similar results where the 18-30 age groups in 2010 also revealed a 93% ubiquitous use [77]. However, the adoption rate steadily declines. From previous research on broadband, which this research study assumes is a platform required to provide Facebook, the silver surfer age group have revealed that no interest, no relevance to current lifestyle [78] deters them from adopting the internet and broadband. This led us to examine the next age range of 31-50 ages, which has been exposed to various levels of ICT use and adoption due to government initiatives such as, free computer use in libraries [79]; [80]. Therefore it is presumed that particularly the 31-50 range should not suffer from the lack of related ICT skills – in fact, all respondents in the above mentioned age group (adopters and non-adopters alike), use some level of ICT in their daily lives (desktop computers, tablets or/and smartphones) and have Internet access.

Figure 1. Percentage of adopters and non-adopters in different age groups



Thus Figure 1 prompts further analysis regarding the lower adoption rates in the 31-50 age groups.

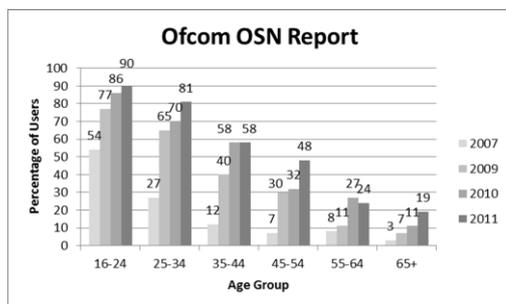
To confirm that our findings of the UK are aligned with previous UK research data and to prevent a bias, comparisons were made between this research study and the regulatory body's data acquired from Ofcom Adult Media Use and Attitudes Report [81].

The OFCOM report provides a similar measure by seeking respondents questions regarding their own social networking profiles. Percentages are displayed for the adopters within the given age group for 2007, 2009,

2010 and 2011 (base numbers: total of 1723 in 2007, 1282 in 2009, 1489 in 2010, 1369 in 2011).

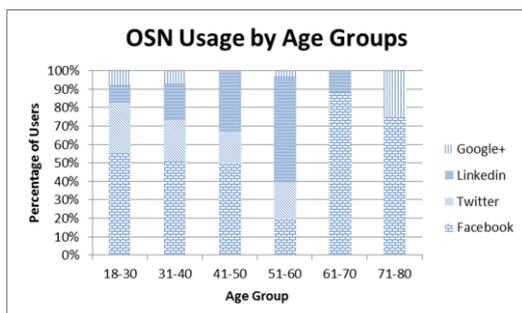
Figure 2 displays a similar finding to our results, although different age groups are utilized. However, the adoption rate in the mid-age group proffers a similar value. Additionally, the longitudinal element of the chart also shows that the growth rate slows down as age groups near their saturation point. Whether this saturation point – particularly for a specific OSN like Facebook – is closer to 100% or at a lower value in a given age group, is still open for debate.

Figure 2. Percentage of adopters over years in different age groups



To gain further insights into adoption and use issues since OSNs are still developing in society, an identification of the types of OSNs being used by the various age groups was conducted (Figure 3). Due to the relatively low number of respondents, particularly in the ‘silver surfer’ age group, statistical analysis is not recommended. However, viewing the OSNs used in various age groups, LinkedIn use is increasing (as a professional HR / work related tool) from 10% to 57% across the 18-30 to 51-60 age groups. This may reflect on the different needs and goals of diverse age groups; hence questioning the growth opportunities of Facebook. The current problems of Facebook (e.g. how to increase the user base further in UK) are clearly demonstrated by having a similar adoption rate within the 18-50 age range. Finding new adopters will likely to require some additional functionality to boost perceived usefulness.

Figure 3. OSN Usage by Age Groups



8. Discussion

Summarizing our demographic results from the entire dataset, it has been found that age, gender, education, Internet usage history and usage frequencies are all associated with adoption rates. A possible answer could be due to the levels of readily available bandwidths. However, Internet speed was not associated with adoption and is a factor that needs to be examined in greater detail. This aligns with control construct of facilitating control resources issue that has been identified as important in previous studies [82], which is why it is suggested that this requires greater detail. Statistical analysis was also conducted of the theoretical factors that showed that the demographic factors, age and education are significant demographic predictors of OSN use, which again shows that this issue can also be examined as a digital divide perspective, which the entire dataset also confirms.

An interesting issue emerged regarding the OSN adoption percentage rates and OSN type usage in different age groups. Most studies concentrate either on young age groups or silver surfers. Our demographics data shows the need to analyze the middle age group as well, understand their needs and requirements for social networks. This is particularly strong when considering and contrasting the use of LinkedIn to Facebook. It appears that LinkedIn is more or at least appealing to middle age groups that we attributed to possibly professional career reasons. At the same time, using BranchOut, a Facebook app with 25 million users, Facebook adopters may soon achieve similar professional referral and connections as with LinkedIn. Further research is needed to understand how different functionalities are catering for needs of different age groups and how adopters are differentiating OSNs. The assumption that a saturation point (75% of adoption) would be achieved similarly by all age groups in one OSN may be premature at this point.

By conducting this study, the implications for academia is that theoretical models used for broadband, the platform providing OSN along with newer factors could proffer extensions to existing internet adoption and use understanding, something amiss until this point. For industry this research provides a better understanding of issues related with demographics that marketing and Internet Service Providers could find useful in

promoting products and services in the future. For policymakers this research provides an understanding of demographics that are important to emphasize when considering increasing adoption and users. As mentioned governments such as, UK are using funds to advertise on Facebook. This study identifies groups that require more attention than others; hence providing policymakers with unbiased important and interesting information.

9 Conclusions

The aim of this research was to identify, explain and understand the adoption, use and diffusion of OSNs within UK's population. Results from an overall 252 participant's revealed that age, gender, education, Internet usage history and usage frequencies are all associated with adoption rates. Also found is that Internet speed was not associated with adoption and is a factor that needs to be examined in greater detail. Previous research of the theoretical factors also revealed age and education are significant demographic predictors of OSN use, which again shows that this issue can also be examined as a digital divide perspective. This leads to the conclusion that provision and penetrations of novel and innovative technologies may require examining the aforementioned factors but in terms of age and education and not to take issues such as, internet speed and adopters for granted when diffusing novel technologies within the population.

Prior to commencing this study, emerging limitations were not known; however, completion of this study identified certain limitations. First, the findings of this research are representative of individuals residing in an affluent area of UK. It is felt that completion of such a study at a national or global scale within diverse societies could lead to different outcomes. Also, a convenience sampling method was employed which may limit the extent to which the results can be extrapolated to the selected groups of interest in the UK. To overcome this limitation, it is suggested that a larger sample population size and employing a multi-stage random sampling methodology could increase the value and implications of these research findings.

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